

Our industry and the road to intelligent robotics

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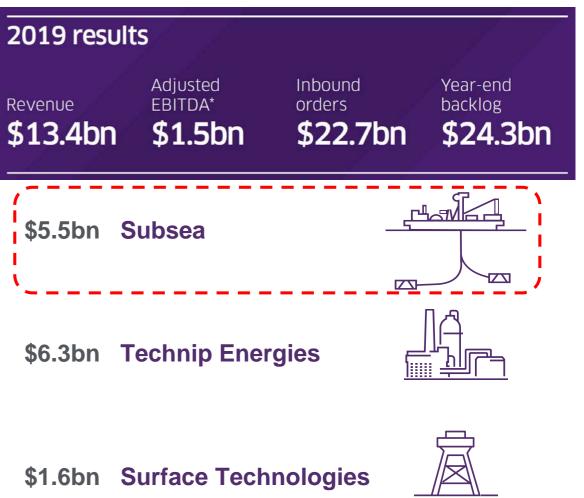


TechnipFMC at a glance

Our vision

To enhance the performance of the world's energy industry







Subsea Segment



Subsea products

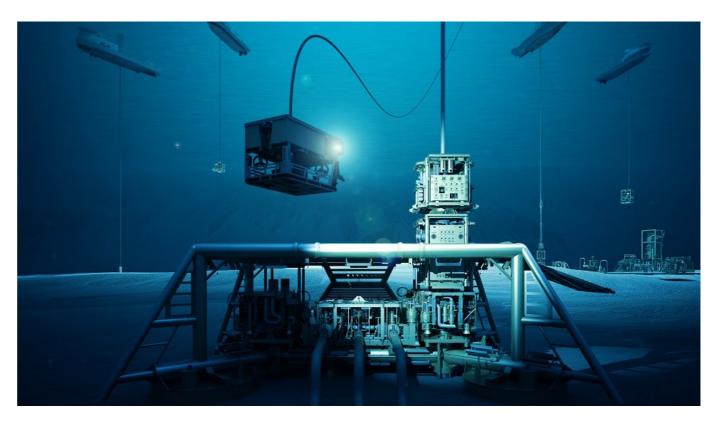
- Trees, manifolds, control, templates, flowline systems, umbilicals & flexibles
- Low carbon and electrified solutions
- Subsea processing
- ROVs and manipulator systems

Subsea projects

- Field architecture, integrated design
- iEPCITM and EPCI

Subsea services

- Drilling systems
- Installation using high-end fleet
- Asset management & production optimization
- Field IMR and well services



Key strengths:

Market leading positions built upon innovation and deep industry knowledge. Differentiated offering of integrated products, services: iFEED™, iEPCI™ and iLoF™

Alliances and technology to drive greater efficiency and simplification.



The offshore oil & gas industry









The downturn and COVID-19



Historically cyclical market is resetting to a new baseline.

The status quo is challenged. Business opportunities to provide product/technologies that enable remote work.

We are an "energy" industry. The pivot to new sources is accelerating (i.e. renewables, blue hydrogen, etc.).







Deliver sustainable solutions



Schilling Robotics, a division of TechnipFMC



The leading provider of robotic solutions to the offshore construction industry

- 200 ROVs and 4,000 manipulators delivered since 1985
- 200 employees
- products designed and built in California













The promise of intelligent robots







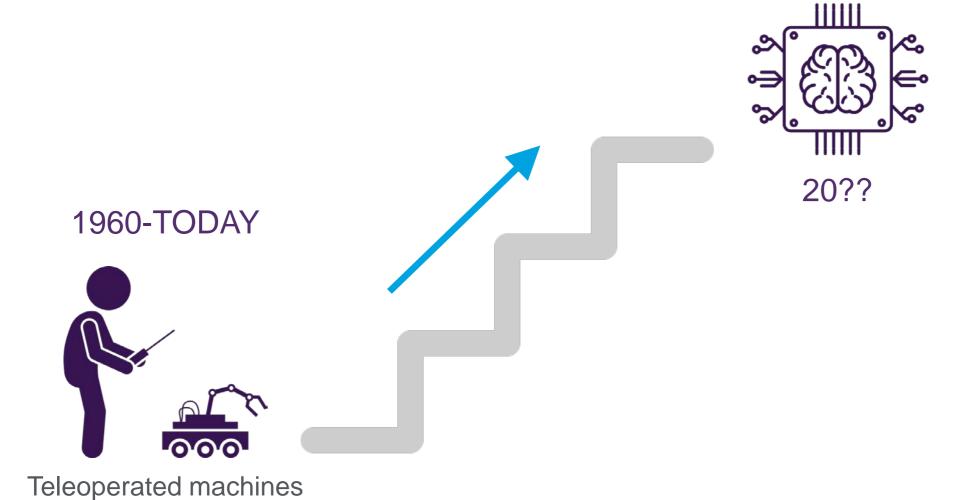








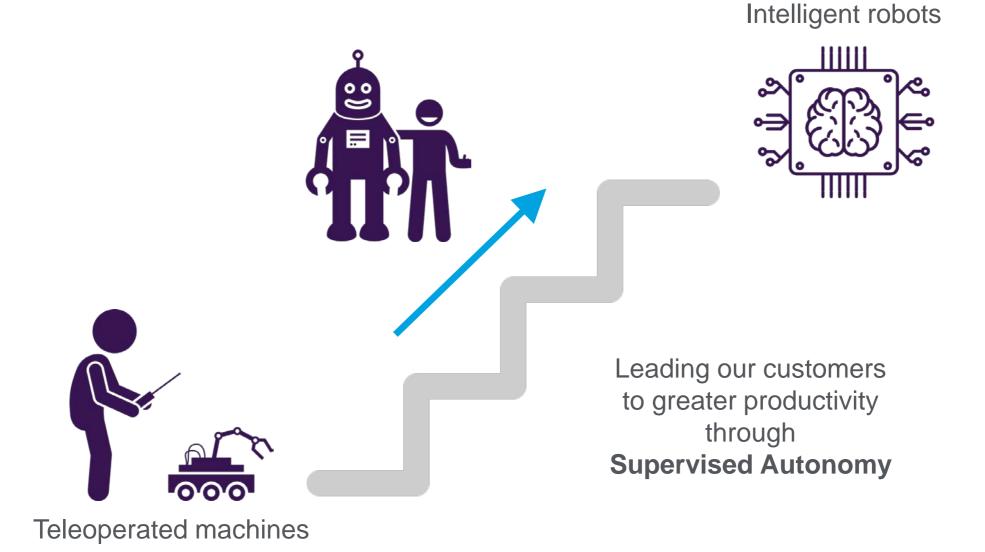
The road to intelligent robots





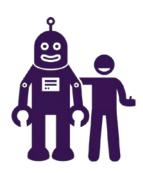
Intelligent robots

The road to intelligent robots





The principles of Supervised Autonomy



1. Empower people

Enabling the human to be more productive needs to remain at the center of everything we do.

2. Increase robotic aptitude

Enhancing the tool-kit of the subsea worker to expand what is possible subsea.

3. Ease of ownership

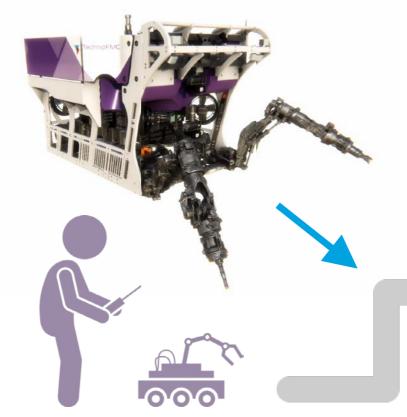
Reduce the burden and increase the value of owning our products.





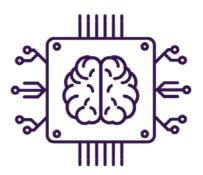
The first step along the road

Gemini[™] ROV System



Teleoperated machines

Intelligent robots



The first step in Supervised Autonomy

- Advanced perception capabilities (vision, touch)
- Actuation designed for automation
- Leveraging the human, not minimizing them



Making friends for a long journey

